

Investment Objective

The investment objective of the Posidonia 21 strategy is to provide investors with actively managed exposure to a diversified portfolio of financial instruments, with the aim of generating risk-adjusted returns through a combination of fundamental analysis, exposure control and dynamic portfolio management.

The strategy may invest in different types of liquid assets, including equities, fixed income, ETFs, money market instruments, derivatives, currencies and other financial instruments permitted under the ETI's investment policy. Asset selection will be based on opportunity, liquidity, valuation, expected market behaviour, diversification and control of the portfolio's aggregate risk.

Posidonia's management approach seeks to adapt to different market environments, allowing exposure to be adjusted by asset class, sector, geography, currency or risk factor according to macroeconomic conditions, financial market developments and signals identified by the Portfolio Manager. The strategy is not intended to passively replicate an index, but rather to apply an active management approach aimed at preserving capital, capturing investment opportunities and maintaining an appropriate balance between expected return, volatility and liquidity.

The ultimate objective is to generate positive medium- to long-term returns while maintaining a control framework over the main investment risks, including market risk, liquidity risk, concentration risk, counterparty risk, currency risk, leverage risk and risks arising from the use of derivatives, where such instruments are used.

Key Features

- In a single trade, gain exposure to event-driven strategies, which may decorrelate from markets, particularly in downturns.
- Physically backed: full ownership of the assets, so credit risk effectively negated.
- Available in a convenient note wrapper with daily liquidity.

Key Risks

- Investors can lose the full value of their initial investment (but not more).
- This is an actively managed strategy, so all investment decisions will be made by the Portfolio Manager following the Relay Race Investment Strategy. The performance of this strategy may be poor and differ from the broader markets.
- Please see the "Risks Factors" section of the prospectus for a more detailed discussion of the potential risks associated with an investment in this product.

Public Offer

Valid for a 12-month period after the approval of the Base Prospectus dated 27th June 2025 by the Central Bank of Ireland together with supplements, (the "Base Prospectus"), if any, in line with article 8 (11) of the Prospectus Regulation.

Product Information

Product Name	Posidonia 21 ETP
Issuer	Altarius ETI PLC
ISIN	XS3373414203
WKN	A4AU67
Ticker	PSDN
Bloomberg	BBG022Q6C8Y3
Strategy	Multi-digital asset exposure in listed market

Issuance

Base currency	EUR
Structure/Legal	Debt Security
Passported Countries	Spain, Ireland, Germany
Pricing	Daily
Offering	Public

Reference Assets

Investment Strategy	Posidonia 21 Investment Strategy
Sponsor	Sky Media Group Servicios Integrados S.L.
ISIN	See Holdings Section
WKN	See Holdings Section

Stakeholders

Portfolio Administrator	Altarius Capital Ltd
Portfolio Manager	Sky Media Group Servicios Integrados S.L.

Exchanges

<u>XETRA</u>	
ISIN	XS3373414203
Admission to trading	15/06/2026

Risk and Reward Profile



The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may have to pay significant extra costs to cash in early. You may not be able to sell your product easily or may have to sell at a price that significantly impacts on how much you get back. **Investors should refer to the Prospectus (www.altariuseti.com) for a more complete description of the product, services providers and relevant regulatory factors.**

Prospectus

A base prospectus has been approved by the Central Bank of Ireland (CBI) as the competent authority under Regulation (EU) No. 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market.

The Central Bank of Ireland has delivered to the regulators listed below certificates of approval attesting that the EU Prospectus has been drawn up in accordance with Article 25 of Regulation (EU) 2017/1129.

The EU Prospectus (and any supplements thereto) of the Issuer has been passported from Ireland to Germany (Bundesanstalt für Finanzdienstleistungsaufsicht) and Spain (Comisión Nacional del Mercado de Valores).

Investors should read the Relevant Prospectus of the Issuer before investing and should refer to the section of the Relevant Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in this product.

Risk Warnings

The value of an investment in the ETP may go down as well as up, and past performance is not a reliable indicator of future performance. Investors may lose the full amount invested.

The ETP is linked to an actively managed investment strategy. Its performance will depend on the investment decisions made by the Portfolio Manager, the behaviour of the underlying instruments, transaction costs, fees, liquidity conditions and the effectiveness of the risk-management framework.

The ETP may invest in equities, ETFs, ETNs, ETPs. These exposures involve a significant degree of risk and may not be suitable for all investors.

The ETP may gain indirect exposure to cryptoassets. Investments linked to cryptoassets may be highly volatile and can experience significant price fluctuations, particularly during periods of market stress. As a result, investors may suffer substantial losses, including a loss of part or all of the capital invested.

The ETP may have exposure to USD-denominated assets while being denominated in EUR. Exchange-rate movements may therefore have a positive or negative impact on the value of the investment.

Any decision to invest should be based on the information contained in the relevant prospectus, final terms, base prospectus, risk factors, offering documentation and any applicable supplements. Investors should read those documents carefully before making any investment decision.

No offer for sale

The information contained in this factsheet is provided for information purposes only and does not constitute, and should not be construed as, an offer for sale, a solicitation of an offer to buy, or a recommendation to subscribe for or purchase any securities.

This document does not constitute a prospectus, offering memorandum, admission document or regulated investment recommendation. It should not be used as the sole basis for any investment decision.

Any offer or sale of securities may only be made pursuant to the relevant prospectus, final terms and applicable offering documentation, and only in jurisdictions where such offer or sale is lawful.

No Investment Advice

Altarius ETI PLC is required by the CBI to clarify that it is not acting on your behalf in any capacity in relation to the investment or investment activity to which this financial promotion relates. In particular, Altarius ETI PLC will not provide any investment services to you and/or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of Altarius ETI PLC is authorised to behave in any way which would lead you to believe otherwise. Altarius ETI PLC is not, therefore, responsible for providing you with the protection afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

Disclaimer

Altarius ETI PLC's products are only intended for sophisticated traders who understand the associated risks and are able to monitor their positions on an intraday basis. Please consult an investment adviser to determine whether or not the products are suitable for you. Traders should also review the Base Prospectus and the Altarius ETI educational materials carefully before considering the ETPs.

Contact Information

Contact us via email at info@altariuseti.com or on Twitter at @AltariusETI. More information on Altarius PLC can be found online at www.altariuseti.com.